

CURRICULUM VITAE

DAVID J. COOPER

PERSONAL DETAILS

Date of Birth: 10 February 1949
Nationality: British and Canadian
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ACADEMIC AWARDS AND RECOGNITIONS

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| 1970 | B.Sc. (Econ. Honours) London School of Economics |
| 1970-2 | Social Science Research Council (UK) Graduate Scholarship |
| 1980 | Ph.D. University of Manchester (Faculty of Economic and Social Studies), "Shareholder Power and Corporate Behaviour" |
| 1992-94 | Francis Winspear Professor of Business, University of Alberta. |
| 1993-94 | McCalla Professor, University of Alberta |
| 1994 | Radcliffe Memorial Lecturer, University of New South Wales. |
| 1995 - 2012 | Certified General Accountants of Alberta Professor of Accountancy, University of Alberta. |
| 2001 | Chartered Inst. Of Management Accountants Distinguished Lecturer, London School of Economics. |
| 2003- 2005 | International Consultant, Advanced Institute of Management (Economic and Social Research Council, UK). |
| 2004- 2012 | Visiting Professor, Said Business School, University of Oxford. |
| 2005 | Doctor of Economics, Honoris Causa, Turku School of Economics and Business Administration |
| 2005 | Haim Falk Award for Distinguished Contribution to Accounting Thought, Canadian Academic Accounting Association. |
| 2007 | Fellow, Japan Society for the Promotion of Science. |
| 2008 | Sun Ei Gen Lecture, University of Edinburgh. |
| 2008/9 | Killam Annual Professorship. |
| 2010 | J. Gordin Kaplan Award for Excellence in Research, University of Alberta. |
| 2010- 2015 | Honorary Professor, Cardiff University. |
| 2011 | Plenary Speaker, Critical Perspectives on Accounting Conference, Clearwater, Florida. |
| 2012 | Honorary Doctor of Business, Copenhagen Business School. |
| 2012 | Plenary Speaker, ICAEW Conference on Information for Better Markets, London, England. |
| 2012- 2016 | Consulting Professor, Strathclyde University |
| 2013 | Plenary Speaker, Asia- Pacific Interdisciplinary Research on Accounting Conference, Kobe, Japan. |
| 2014 | Plenary Speaker, CAAA Annual Conference, May 2014. |
| 2015 | Doctorat Honoris Causas, University of Paris (Dauphine). |
| 2016 | Plenary speaker at: Alternative Accounts conference, Ottawa; Cass Annual Leadership Symposium, London; Stockholm University Gröjer Seminar.; Global Conference on Accounting and Finance, National University of Colombia, Bogota; |
| 2017 | Plenary speaker, Accounting Conference, University of Brasilia, November 2017. |
| 2019 | Plenary speaker at University of Paris, Dauphine, 50 th Anniversary Celebration. |
| 2020 | Plenary speaker, University of Sydney, Accounting as a Social and Organisational Practice. |
| 2021 | Plenary Speaker, Interdisciplinary Research on Accounting Conference, Innsbruck, Austria. |
| 2022: | The European Accounting Association Hopwood Award for Academic Leadership in Accounting. |
| 2023: | Plenary Speaker, Meditari Accountancy Research Conference, Verona, Italy. |

CAREER

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| 1966-67 | Audit Clerk |
| 1967-70 | Undergraduate , LSE (Economics and Accounting) |
| 1970-72 | University of Kent, Research Student (Accounting and Interdisciplinary Studies) |
| 1972-74 | Temporary Lecturer, University of Manchester |
| 1974-80 | Lecturer, University of Manchester (on leave 1977-79) |
| 1975-77 & | |
| 1979-81 | Part-time Visiting Lecturer, University of Sheffield |
| 1977-79 | Visiting Assistant Professor, University of British Columbia |
| 1979 | Visiting Assistant Professor, University of California, Berkeley |
| 1981-84 | Senior Lecturer, University of East Anglia |
| 1982 | Visiting Professor, Copenhagen School of Economics and Business Administration |
| 1984-89 | Price Waterhouse Professor of Accounting & Finance, School of Management, University of Manchester Institute of Science and Technology |
| 1986 | Visiting Professor, Uppsala University (Sweden) |
| 1988 | Summer Scholar, Queens University |
| 1988 -1996 | Visiting Professor, Strathclyde University |
| 1989 | Chair of Manchester School of Management |
| 1989 – 1994 & | |
| 2012- 2018 | Professor of Accounting, University of Alberta |
| 1994 | Visiting Professor, University of New South Wales (Australia) |
| 1995 - 2012 | Certified General Accountants of Alberta Professor of Accountancy, University of Alberta. |
| 1999-2012 | Director, PhD program, Alberta School of Business. |
| 2000-02 | Associate Chair, Accounting and MIS Department, University of Alberta |
| 1999 | Visiting Professor, Copenhagen Business School |
| 2004- 2012 | Visiting Professor, Said Business School, University of Oxford. |
| 2006- 2014 | Honorary Professor, Cardiff University |
| 2007 | Visiting Professor, Kyoto University. |
| 2013 | Visiting Professor, University of Paris, Dauphine. |
| 2012- 2015 | Consulting Professor, University of Strathclyde. |
| 2017- 2023 | Part time professor, University of Edinburgh Business School. Currently Visiting Professor, University of Edinburgh Business School. |

PUBLICATIONS

A. Books

- (1) Management Accounting: Research and Practice edited with J. Arnold and R. Scapens, ICMA, 1982.
(373 pages)
- (2) The Polkemet Inquiry Report (with J. Bird and B. Sharp), West Lothian District Council, 1985.
- (3) Interdisciplinary Perspectives on Accounting, 3 volumes (edited with T. Hopper) University of
Manchester, 1985.
- (4) Management Accounting: British Case Studies edited with J.A. Arnold and R.W. Scapens, CIMA,
1987. (350 pages)
- (5) Management Accounting: Expanding the Horizons edited with J.A. Arnold and R.W. Scapens,

CIMA, 1987. (419 pages)

- (6) Debating Coal Closures (edited with T. Hopper). Cambridge University Press, 1988. (288 pages)
- (7) Critical Accounts: Reorientating Accounting Research (edited with T. Hopper). Macmillan Press, 1990 (419 pages)
- (8) Change and Opportunity: EPCOR in a De-regulated electricity environment (with K. Taft). Parkland Institute, 2000 (33 pages).
- (9) Accounting, organizations and institutions. (edited with C. Chapman and P. Miller). Oxford University Press, 2009 (441 pages). (Revised version published in paperback, 2012).

B. Articles in Refereed Journals

- (1) Rationality and Investment Appraisal, Accounting and Business Research, Summer 1975, pp. 198-202.
- (2) Accounting Information and Employee Decision Making, (with S.R. Essex) Accounting, Organizations and Society, Vol. 2, No. 3, 1977, pp. 201-217.
- (3) Discussion of "Towards a Political Economy of Accounting", Accounting, Organizations and Society, Vol. 5, No. 1, 1980, pp. 161-166.
- (4) Accounting in Organized Anarchies: Understanding and Designing Accounting Systems in Ambiguous Situations, (with D. Hayes and F. Wolf) Accounting, Organizations and Society, Vol. 6, No. 2, 1981, pp. 175-191.
- (5) Tidiness, Muddle and Things: Commonalities and Divergencies in Two Approaches to Management Accounting Research, Accounting, Organizations and Society, Vol. 8, No. 2/3, 1983. pp. 269-286.
- (6) The Value of Corporate Accounting Reports, (with M. Sherer), Accounting, Organizations and Society, vol. 9, No. 3/4, 1984, pp. 207-232.
- (7) Management Control in an Area of the NCB: Rationalities of Accounting Practices in A Public Enterprise (with A. Berry, T. Capps, P.Ferguson, T. Hopper and E.A. Lowe), Accounting Organizations and Society, Vol. 10, No. 1, 1985, pp. 3-28. Reprinted in J.A. Arnold, D.J. Cooper and R. Scapens (eds) Management Accounting: British Case Studies CIMA, 1987).
- (8) Modes of Regulation in Advanced Capitalism: Locating Accountancy in Four Countries, (with E.A. Lowe, A.G. Puxty and H. Willmott) Accounting, Organizations and Society (1987), pp. 273-291.
- (9) Critical Studies in Accounting, (with T. Hopper) Accounting, Organizations and Society, Vol. 12 (1987), pp. 407-414.
- (10) A Social Analysis of Corporate Pollution Disclosures: A Comment, Advances in Public Interest Accounting, Vol. 2, (1988), pp. 179-186.
- (11) The Regulation of Accountancy and Accountants (with E.A. Lowe, T. Puxty, K. Robson and H.

Willmott) Accounting, Auditing and Accountability Journal, Vol.5 (1992), pp.32-56. This paper won the first Mary Parker Follett Award for Excellence, 1993.

- (12) Fabricating Budgets: A Study of the Production of Management Budgeting in the National Health Service, (with R. Coombs and A. Preston) Accounting, Organizations and Society, Vol.17 (1992), pp.561-593.
- (13) Machines and Manoeuvres: Responsibility Accounting and the Construction of Hospital Information Systems, (with B. Bloomfield, R. Coombs and D. Rea) Accounting, Management and Information Technologies, (1992), pp.197-219.
- (14) Maintaining Self-Regulation: Making 'Interests' Coincide in Discourses on the Governance of the ICAEW, (with A.G. Puxty and H. Willmott) Accounting, Auditing and Accountability Journal 6(4), 1993, pp.68-93.
- (15) The Ideology of Professional Regulation and the Markets for Accounting Labour: Three Episodes in the Recent History of the UK Accounting Profession, (with T. Puxty, K. Robson and H. Willmott) Accounting, Organizations and Society vol 19 (1994), pp.527-553.
- (16) Biggest is Best? Strategic Assumptions and Actions in the Canadian Audit Industry, (with J. Brown, R. Greenwood and C.R. Hinings) Canadian Journal of Administrative Studies 10(4) (December 1993), pp.308-321.
- (17) The Management of Professional Enterprises and Regulatory Change: British Accountancy and the Financial Services Act, 1986, (with K. Robson and V. Radcliffe) Accounting, Organizations and Society, vol 19 (1994) pp 601-628.
- (18) Expanding the Horizons of Research on Accounting Education, Contemporary Accounting Research, Special Education Research Issue (1994) pp 163-177.
- (19) Changes in the Code of Ethics of the US Accounting Profession, 1917 and 1988: The continual quest for Legitimation, (with A. Preston, D.P. Scarbrough and R.C. Chilton) Accounting, Organizations and Society, vol 20 (1995) pp 507-546.
- (20) The Poetry of Accounting, (with T. Tinker) Critical Perspectives on Accounting, vol 6 (1995) pp.1-5.
- (21) Changes in the International Regulation of Auditors: (In)Stalling the Eighth Directive in the UK, (with T. Puxty, K. Robson and H. Willmott), Critical Perspectives on Accounting, December 1996 pp 589-613.
- (22) Sedimentation and Transformation in Organizational Change: The Case of Canadian Law Firms (with J.L. Brown, R. Greenwood and C.R. Hinings) Organization Studies, vol 17 (July 1996) pp 623-647.
- (23) Strategic Alliances within a Big Six Accounting Firm: A Case Study, (with J. Brown, R. Greenwood and C.R. Hinings) International Studies of Management and Organization, 1996, 26, 2, pp 59-79.
- (24) Business Planning as Pedagogy: language and control in a changing institutional field, (with L. Oakes and B. Townley), Administrative Science Quarterly, (June 1998), 257-292. Reprinted in G.

Johnson, A. Langley, L. Melin & R. Whittington, (2007) *Strategy as Practice: Research Directions and Resources*. (pp 152-165). Cambridge. Cambridge University Press.

- (25) Globalization and nationalism in a multinational accounting firm: the case of opening new markets in Eastern Europe, (with R. Greenwood, B. Hinings, and J.L. Brown). Accounting, Organizations and Society, July/Aug 1998, pp. 531-548.
- (26) Critical Accounting Interventions, (with D. Neu and J. Everett), Critical Perspectives on Accounting, 2001, pp. 736-762.
- (27) In the name of accountability: state auditing in the Province of Alberta and the new public management (with Y. Gendron and B. Townley), Accounting, Auditing and Accountability Journal, 14(3), 2001, 278-310.
- (28) The doctoral colloquium of the EAA and European research traditions, European Accounting Review, 2002, 77-81.
- (29) Performance Measurement and the rationalization of organizations, (with L. Oakes and B. Townley), Organization Studies, 2003, 24(7): 1045-67.
- (30) Globalization and the coordinating of work in multinational audits, (with M. Barrett and K. Jamal), Accounting, Organizations and Society, 2005, 30 (1), 1-24.
- (31) Financial Scandals, Accounting Change and the Role of Accounting Academics: A perspective from North America, (with J. Everett and D. Neu). European Accounting Review, 2005, 14 (2), 373-382.
- (32) Accounting, professions and regulation: Locating sites of professionalization, (with K. Robson). Accounting, Organizations and Society, 2006, 31 (4/5), 415-444.
- (33) The construction of auditing expertise in measuring government performance, (with Y. Gendron and B. Townley) Accounting, Organizations and Society, 2007, 32, (1/2), 101-129.
- (34) Auditor and audit independence in an age of financial scandals, (with D. Neu). Advances in Public Interest Accounting, 12 (2006), 1-15.
- (35) Trans National Regulation of Professional Services: Governance Dynamics of Field Level Organizational Change, (with R. Greenwood and R. Suddaby). Accounting, Organizations and Society, 32 (4/5), 2007: 333-362.
- (36) Case study research in accounting (with W. Morgan). Accounting Horizons , 22.2, June 2008 159-178. A revised and extended version of the paper is published (In Japanese) as "Case Study Research in Management Accounting," Melco Journal of Management Accounting Research, Vol. 1, 2008, (with N. Sawabe and W. Morgan)
- (37) Is there a future for interpretive accounting research? Critical Perspectives on Accounting, 19, 6, September 2008, pp 837-839.
- (38) "The Role of Inscriptions in Producing a Balanced Scorecard" (with S. Qu). Accounting, Organizations and Society, Volume 36, Issue 6, August 2011, Pages 344-362.

- (39) "Meeting the evolving corporate reporting needs of government and society: Arguments for a deliberative approach to accounting rule making" (with Morgan). Accounting and Business Research, 2013, 43:4, 418-441.
- (40) "Globalization discourse and performance measurement systems in a multinational firm" (with M. Ezzamel). Accounting, Organizations and Society, May 2013, 288-313.
- (41) "Fraud in accounting, organizations and society: Extending the boundaries of research" (with Tina Dacin and Don Palmer). *Accounting, Organizations and Society*, Volume 38, Issues 6–7, August–October 2013, Pages 440-457.
- (42) "On the intellectual roots of critical accounting: A personal appreciation of Tony Lowe (1928–2014)". *Critical Perspectives on Accounting*, 25, 4/5, July 2014, pp 287-292.
- (43) Cooper, D. J., Ezzamel, M. & Qu, S. Q. (2017), Popularizing a Management Accounting Idea: The Case of the Balanced Scorecard. *Contemporary Accounting Research*, 34(2): 991–1025. doi:10.1111/1911-3846.12299.
- (44) "Assembling international development: Accountability and the disarticulation of a social movement." (with D. Martinez). *Accounting, Organizations and Society*, 2017, vol 63, 6-20.
- (45) Cooper, D. J., Ezzamel, M., & Robson, K. (2019). The Multiplicity of Performance Management Systems: Heterogeneity in Multinational Corporations and Management Sense-Making, *Contemporary Accounting Research*. DOI: 10.1111/1911-3846.12416.
- (46) "Assembling performance measurement through engagement" (with D. Martinez). *Accounting, Organizations and Society*, 78, 101052. 2019.
- (47) Martinez, D. E., & Cooper, D. J. (2020). Seeing Through the Logical Framework. *VOLUNTAS: International Journal of Voluntary and Nonprofit Organizations*, 31, 1239-1253.
- (48) Baudot, L., & Cooper, D. J. (2022). Regulatory mandates and responses to uncomfortable knowledge: The case of country-by-country reporting in the extractive sector. *Accounting, Organizations and Society*, 99, 101308.
- (49) Rethinking Accounting, Accountability, and Accounting Regulation: Concerns about the Proposed Canadian Sustainability Standards Board. (with Everett, Himick and Senkl). *Accounting Perspectives*, Vol. 22 No. 2.

C. Chapters in Books

- (1) "Organizational Aspects of Budgetary Control", in J.E. Lewis and G.H. Dickinson (eds), Handbook of Financial Management, Kluwer-Harrop, 1977.
- (2) "Information for Trade Unions", in B.V. Carsberg and A. Hope (eds), Current Issues in Accounting, Philip Allan, 1977, pp. 124-140.
- (3) "Theory Development in Organizational Behavior: A Systems' Perspective" (with F. Wolf) in L. Moore and C. Pinder (eds), Middle Range Theory and the Study of Organizations, Martinus Nijhoff, 1980.

- (4) "Models for Personal Choice", in J.A. Arnold, B.V. Carsberg and R.W. Scapens (eds), Topics in Management Accounting, Philip Allen 1980, pp. 33-61.
- (5) "A Social and Organizational View of Management Accounting", in M. Bromwich and A.G. Hopwood (eds), Essays in British Accounting Research, Pitmans, 1981, pp. 178-205.
- (6) "Accounting Information for Pricing Decisions: An Empirical Study" (with M. Gameil and R. Scapens), in D.J. Cooper et al (1983), Management Accounting Research and Practice, ICMA, 1983, pp. 283-306
- (7) "Information for Labour", in B.V. Carsberg and A. Hope (eds.) Current Issues in Accounting, (Philip Allen, 1984), pp. 118-135.
- (8) "Comment on Research Methods in information Systems" in E. Mumford, R. Hirschheim, G. Fitzgerald and T. Wood-Harper (eds), Research Methods in Information Systems (North-Holland, 1985).
- (9) "Management Control and Worker Resistance in the National Coal Board" (with T. Hopper, E.A. Lowe, T. Capps and J. Mouritsen), in H. Willmott and K. Knights (eds), Managing the Labour Process, (Gower, 1986), pp. 109-141.
- (10) "The Ethics of Research in a Public Enterprise", (with A. Berry, T. Capps, T. Hopper and E.A. Lowe) in F. Heller (ed), The Uses and Abuses of Social Science, (Sage, 1987), pp. 85-98.
- (11) "Financial Calculation in Industrial and Political Debate" (with T. Hopper), in D. Cooper and T. Hopper (eds), Debating Coal Closures, (Cambridge University Press, 1988), pp. 1-22.
- (12) "Power and Management Control" (with K. Robson) in W.F. Chua, E.A. Lowe and A.G. Puxty (eds), Critical Perspectives in Management Control, (Macmillan, 1989), pp. 79-114.
- (13) "The Accounting Profession, Corporatism and the State" (with E.A. Lowe and A.G. Puxty) in W.F. Chua et al, Critical Perspectives in Management Control, (Macmillan, 1989), pp. 245-270.
- (14) "Accounting in the Production and Reproduction of Culture" (with T. Capps, T. Hopper, E.A. Lowe and J. Mouritsen) in W. F. Chua et al, Critical Perspectives in Management Control, (Macmillan, 1989), pp. 217-244.
- (15) "Understanding the Development of the Accounting Profession in the UK" (with K. Robson) in D. Cooper and T. Hopper, Critical Accounts (Macmillan, 1990), pp. 366-390.
- (16) "Stimulating Research in Critical Accounts" (with T. Hopper) in D.J. Cooper and T. Hopper (eds) Critical Accounts, (Macmillan, 1990), pp. 1-11.
- (17) "Accounting for Patients? Information Technology and the Implementation of the NHS White Paper" (with R. Coombs), in R. Loveridge and K. Starkey (eds) New Challenges in Health Care (Oxford University Press, 1992).
- (18) "Regulating Accounting in the UK: Episodes in a Changing Relationship Between the State and the Profession," (with T. Puxty, K. Robson and H. Willmott) in A.G. Hopwood and P. Miller (eds)

Accounting in its Social and Institutional Practice (Cambridge: Cambridge University Press, 1994).

- (19) "The Politics of Debt and Deficit in Alberta," (with D. Neu) in T. Harrison and G. Laxer (eds) Trojan Horse, (Montreal: Black Rose Books, 1995), pp. 163-181.
- (20) "Organizational Change: The Role of Archetypes, Environmental Dynamics and Institutional Ideas," (with C.R. Hinings, R. Greenwood, and J.L. Brown) in A. Ropo, P. Eriksson and J.G. Hunt (eds), Global Perspectives on Processual Research on Management and Organization (Tampere, Finland: School of Business Administration, University of Tampere, 1999).
- (21) "The Global Management of Professional Services: The Example of Accounting," (with R. Greenwood, T. Rose, C.R. Hinings and J.L. Brown) in S. Clegg, E. Iborra and L. Bueono (eds), Theories of the Management Process: Making Sense Through Difference (Thousand Oaks, CA: Sage, 1999).
- (22) "Performance Measures: Rationalization and resistance." (With B. Townley). In A.D. Neely and D. B. Waggoner (eds), Performance Measurement: Theory and Practice, Vol 1. Centre for Business Performance, University of Cambridge, 1998, pp 238- 246.
- (23) "The dynamics of change in large accounting firms", (with C.R. Hinings and R. Greenwood). In D. Brock, M. Powell and C. R. Hinings (eds), Restructuring the professional organization: Accounting, health care and law. (London, Routledge, 1999), pp 131- 153.
- (24) "History and contingency in international accounting firms" (with R. Greenwood, T. Rose, and C.R. Hinings). In Y. Aharoni and L. Nachum (eds) (London: Edward Arnold, 2000)
- (25) "Critical Theory and Accounting" (with M. Power and R. Laughlin). In M. Alvesson and H. Willmott (eds) Studying Management Critically. Thousand Oaks, CA: Sage, 2003 (pp. 132- 56)
- (26) "New public management reforms in Canada: success and failure?" (with K. Ogata). In Guthrie, J., Humphrey, C., Olson, O. and Jones, L. (eds) (2005), International Public Financial Management Reform: Progress, Contradictions And Challenges, InformationAge Press, USA.
- (27) "Critical theorizing in management accounting research" (with T. Hopper). In C. Chapman, A Hopwood and M. Shields (eds) "Handbook of Management Accounting Research, vol 1". Elsevier Press, 2007, pp. 207-245.
- (28) "Firm histories: accounting practitioners, work and organizations." (with K. Robson) in in S. Walker and J. R. Edwards (eds), *Routledge Companion to Accounting History Research*, Oxford: Routledge 2008, pp 274-296.
- (29) "Examining 'institutionalization': A critical theoretic perspective." (with M.Ezzamel and H. Willmott) in R. Greenwood, C. Oliver, K. Sahlin and R. Suddaby, *Sage Handbook of Organizational Institutionalism*. Sage Publications, 2008 (pp 673- 701).
- (30) "Knowledge management in global accounting firms" (with R. Greenwood and C.R. Hinings), in M. Granlund (ed) *Total Quality in Academic Accounting* (pp 29- 51). Turku School of Economics, 2007.
- (31) "Linking accounting, organizations and institutions. (with C. Chapman and P. Miller). In C.

Chapman, D.J. Cooper and P. Miller (eds) *Accounting, organizations and institutions* (pp 1-29). Oxford University Press, 2009.

- (32) "A critical analysis of the balanced scorecard: towards a more dialogic approach" (with M. Ezzamel). In J. Haslam and P. Sikka (eds) *Pioneers of Critical Accounting*. Palgrave Macmillan, 2016.
- (33) "ONWARDS: The past and future of critical accounting!" In R Roslender (ed.). *Routledge Companion to Critical Accounting*. Routledge, 2017.
- (34) "Accounting firm histories: accounting practitioners, work and organizations." (with K. Robson and C. Bottausci) in S. Walker and J. R. Edwards (eds), *Routledge Companion to Accounting History Research*, (pp 307- 345) Oxford: Routledge 2020.

D. Professional and non-refereed articles

- (1) "Some Limitations of Tests on the Effect of Control on Firm Performance", Rivista Internazionale di Science Economiche e Commerciali, 1977, pp. 167-177.
- (2) "The Conceptual Framework: One Step Forward, Two Back" (with M. Sherer and S. Burchell), Accountancy (May 1982).
- (3) "NCB Accounts: A Mine of Misinformation?" (with A. Berry, T. Capps, T. Hopper and E.A. Lowe), Accountancy (January 1985). Reprinted with a postscript, in D.J. Cooper and T. Hopper (eds) Debating Coal Closures, (Cambridge University Press, 1988).
- (4) "Deceptive Debt" (with D. Neu) Calgary Herald, April, 1995.
- (5) "Deficit and Debt Phobia", (with D. Neu) First Reading (March 1996), pp. 15-16.
- (6) "Promoting the Professions" (with R. Greenwood, C.R.Hinings, and J. Brown) Business Quarterly (Summer 1997) 61, 4, pp 64-70.
- (7) "Do Accounting mergers add up?" (With R. Greenwood, C.R. Hinings, and R. Suddaby) Globe and Mail, Nov 20, 1997.
- (8) "Power and criteria of control" (with Y. Gendron). CA Magazine, March 2001.
- (9) "Creating and popularizing a global management accounting idea: The case of the Balanced Scorecard" (with S. Qu and M. Ezzamel). Chartered Institute of Management Accountants Research Executive Summary Series, vol. 6, issue 13. December 2010.
- (10) DRG-Profitabilitätsanalysen als Management-Tool zur Steuerung der Spitalfinanzen,(With Michael Zaugg, Maïke Gripp, Franz Pete and Andreas Gattiker). *Schweizerische Ärztezeitung / Bulletin des médecins suisses; Bollettino dei medici svizzeri* 2011; 92, 11, pp 417-427.
- (11) "Everyone should have a say on the future of green accounting" (with Senkl, Everett and Himick). *The Conversation*, 15 March 2022.

(12). "Invest in oilsands cleanup while energy is booming", *Edmonton Journal*, July 14, 2022.

E. Working Papers and Other conference presentations

1. "Making regulations work: a study on the operationalization of disclosure regulation" (with D. Smirnow). Presented at Alternative Accounts Conference, May 2019, University of Sydney, Feb 2020, University of Glasgow, Nov 2020, University of Bristol, Nov 2020 and IESEG, Mar 2021. Under review at *Accounting, Organizations and Society*.

RESEARCH GRANTS / REPORTS

1. "Accountability Systems in the NCB" (with T. Hopper, T. Capps and E.A. Lowe) SSRC, 1983. £1810.
2. "Interdisciplinary Perspectives on Accounting" (with T. Hopper) ESRC, 1984. £3310.
3. "Accounting Regulation as Corporatist Control" (with E.A. Lowe, A.G. Puxty and H. Willmott) ESRC, 1985. £45,000. Final report, 1988.
4. "Accounting for the Accounting Standards Committee" (with K. Robson), Research Board of the ICAEW, 1986. £1900.
5. "Implementation of Resource Management at District Level in the NHS" (with R. Coombs and B. Bloomfield) Leverhulme Trust, 1987. £39,000. "The Resource Management Initiative in the NHS: The Translation of an 'Accounting' System" (with B. Bloomfield, R. Coombs and D. Rea), 204 pages. Final report, 1990.
6. "IT in the NHS" (with R. Coombs) ESRC Programme on Information and Communication Technology, 1987. £66,500.
7. "Regulation and Deregulation in Financial Services and the Effects on Corporate Strategy and Product Development" (with D. Knights). TSB plc, 1987. £84,000. Final report to the Financial Services Research Centre. "Strategy and Regulation in Financial Services" (with C. Grey, D. Knights and G. Morgan), 180 pp, 1991.
8. "The Management of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). Faculty of Business Research Award, 1990. \$3,000.
9. Funding for Learned Journals (University Research Grant). \$2,500 for each of 1991/92, 1992/93 and 1995/96 to support Critical Perspectives on Accounting.
10. "The Management of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). SSHRC Grant of \$108,000 for 1992-95. Final Report 1996.
11. "The Internationalization of Professional Service Firms" (with J. Brown, R. Greenwood and C.R. Hinings). SSHRC Strategic Grant of \$180,000 for 1992-95. Final Report 1996.
12. "Strategic Management Accounting" (applied on behalf of the Faculty of Business). FAMA Grant,

\$95,000 for 1994-7.

13. "Business Planning and Performance Measurement in Government" (with B. Townley), CGA Research Foundation, \$9,375 for 1996-97.
14. "Ethical Issues and Public Sector Restructuring" (with B. Townley and L. Oakes), SSHRC Strategic Grant of \$66,736 for 1996-2000. Final Report 2001.
15. "Case Development on Transnational Audit Firms" (with K. Jamal and M. Barrett), Institute of Chartered Accountants of Alberta, \$24,476 for 1996-97.
16. "The managerial construction of new public management" (with B. Townley). SSHRC Grant of \$114,000 for 2000- 2003. Final report 2005.
17. "Government Accountability and the role of the auditor general". CGA, Alberta, \$9,000 for 2000.
18. "Implementing strategic performance measurement systems and globalization", SSHRC Grant of \$155,000 for 2004-07. Final Report 2009
19. "Post-professional regulation" (with R. Suddaby). SSHRC Grant of \$92,600 for 2005- 2008. Final report 2009
20. "Creating and popularizing a Global Management Accounting Idea: The case of the Balanced Scorecard" (with M. Ezzamel). Chartered Institute of Management Accountants (UK) for \$81,000 for 2006-8. Final report 2009.
21. "Making the Balanced Scorecard practical" (with S. Qu). CAAA/ CMA for \$6,000 for 2008-9. Final report 2010
22. "Translation processes in the institutionalization of management accounting innovations". SSHRC Grant for \$85,000 for 2010- 2013.

TEACHING

1. I have taught all levels of management accounting, management control systems, accounting theory at undergraduate and MBA level.
2. At the PhD level I have taught courses in Introduction to Accounting Research, Social and Organizational Perspectives on Accounting, Interdisciplinary Accounting Research, Technologies for management research, Philosophy and epistemology for accounting and management and Professions and regulation.
3. I have conducted many courses for executives, notably for senior managers in government. Organized and taught Performance Management (3 or 5 day courses) for senior civil servants for the Province of Alberta from 1991-2019.
4. I have been heavily involved in doctoral education and have supervised numerous M.A. MBA and M.Sc. dissertations and supervised (to a successful completion) 15 PhD students. I have been a faculty member of European Accounting Association Doctoral Consortium, 1987-2019 and have been a faculty member of the 1-week intensive course for EDEN on "Qualitative Research in Accounting." 1995- 2015. I organized the "Emerging Critical Accounting Scholars" workshop for multiple CPA conferences and an invited faculty member of the Young Scholars program of the IPA

conferences, 1985- 2018.

5. At Edinburgh, I have been second supervisor for 3 completed PhDs and am currently second supervisor for 3 current PhDs.
6. External Examiner for 15 PhDs.

ADMINISTRATION and SERVICE

1. a) At University of Alberta, major administrative duties have included: General Faculties Council, FGSR Council, and AASUA Council and Executive Committee, 2014-2016.
(b) University of Alberta Board of Governors, 2015-2018 (nominated by AASUA).

c) In the School of Business, major administration duties have included Research Awards Committee, multiple Dean's Selection Committees, PhD Policy Committee, and Director, Faculty of Business PhD Program for 13 years.
2. At UMIST, major responsibilities included: Chairman, School of Management (1988-89) and Head of Accounting and Finance Area (1984-1989).

PROFESSIONAL AND OTHER PUBLIC ACTIVITIES

1. Accounting Organizations and Society, Member of Editorial Board 1979- 2020. Associate editor 1981-1990. Editor, 2009- 2020. Consulting Editor, 2020- date
2. Accounting and Business Research, Member of Editorial Board, 1984- 2014
3. Contemporary Accounting Research, Member of Editorial Board 2010- 2019.
4. Accounting, Auditing and Accountability Journal, Member of Editorial Board, 1989- 2019.
5. Critical Perspectives on Accounting, joint founding editor (with A.M. Tinker), 1990-2008. Consulting editor, 2009 to date.
6. Editorial Board positions held at multiple academic journals.
7. Ad hoc referee for various international research councils and publishers.
8. Occasional (ad hoc) reviewer for other academic journals.
9. Member of ICAEW Futures Group, "Understanding a Changing Environment", 1984 to 1987.
6. Initiator and joint organizer of first Interdisciplinary Perspectives on Accounting Conference (1985). Organized many other academic accounting conferences.
7. Chairman of Independent Inquiry into the proposed closure of Polkemet Colliery (1985) and expert witness to House of Commons Energy Committee (1985-86) on the Coal Industry.
8. Invited to present seminars at Universities in Britain, Canada, Denmark, France, Norway, Japan,

Italy, Sweden, United States, Australia, Brazil, Colombia, Hong Kong and New Zealand, as well as at numerous national and international conferences and workshops.

10. Plenary Speaker at many international conferences
11. Chair, Public Interest Section of the American Accounting Association, 1996-97, member, Research Advisory Committee, American Accounting Association, 2006-8 and International Director, Management Accounting section, 2006-2010.
12. Canadian Academic Accounting Association, Chair of Research Committee, 1996-2000, Nominations Committee 2013, George Baxter Award, 2012 and Haim Falk Award, 2015. Member of Executive Committee, 1996-2000.
13. President of Edmonton Festival Ballet, 1992-94. Treasurer, 1991-92.
14. Member of Board, University of Alberta Volunteer Connection Society, 1995-96.
15. Founding member of Board, University of Alberta Faculty of Arts, Parkland Institute, 1996-2000.
16. Member of Board, Friends Society of the Provincial Museum of Alberta, 2000- 2006 (Treasurer, 2001-2; President 2003-04).
17. Member of Committee 22, Social Sciences and Humanities Research Council, 2001- 2003.
18. Member of Board, University of Alberta Law School, Centre for Constitutional Studies, 2009-2012.
19. Member of Alberta Liabilities Disclosures Project, 2019- date
20. Member at large, Federal NDP, Edmonton Centre Constituency Association, 2018-date
21. Secretary, Provincial NDP Environmental Caucus, 2020- 2021.
22. Treasurer, Association of Retired Academic Staff, University of Alberta, 2021-.