

Department of Accounting and Business Analytics
University of Alberta
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ACADEMIC	University of Alberta , Edmonton, AB, Canada	
EMPLOYMENT	Associate Professor of Accounting	2022 – Present
	Assistant Professor of Accounting	2015 – 2022
EDUCATION	City University of Hong Kong , Hong Kong	
	PhD, Accounting	2010 – 2015
	The Hong Kong Polytechnic University , Hong Kong	
	BBA (Hons), Accounting and Finance	2006 – 2010
RESEARCH	Capital markets	
INTEREST	Textual analysis of corporate disclosure	
	Stakeholder relations	
PUBLICATIONS	“Do family firms issue more readable annual reports? Evidence from the United States” with Qunfeng Liao and Bin Srinidhi, <i>Journal of Accounting, Auditing, and Finance</i> (forthcoming).	
	“How do investors perceive corporate general counsel? The role of monitoring and advising demand” with Zhihong Chen and Yun Ke, <i>Journal of Accounting and Public Policy</i> , 2024, 43, 107175.	
	“Short-sale constraints and firm investment efficiency: Evidence from a natural experiment” with Zhihong Chen and Siwen Fu, <i>Journal of Accounting and Public Policy</i> , 2023, 42(6), 107149.	
	“Is the tone of risk disclosures in MD&As relevant to debt markets? Evidence from the pricing of credit default swaps” (solo-authored), <i>Contemporary Accounting Research</i> , 2021, 38(2), 1465–1501.	
	“Why do banks favor employee-friendly firms? A stakeholder–screening perspective” with Cuili Qian, Donal Crilly, and Zheng Wang, <i>Organization Science</i> , 2021, 32(3), 605–624.	
	“Readability of 10-K reports and stock price crash risk” with Chansog (Francis) Kim and Liandong Zhang, <i>Contemporary Accounting Research</i> , 2019, 36(2), 1184–1216.	
WORKING PAPERS	“The effect of extraterritorial FCPA enforcement on foreign firms’ borrowings from US banks” with Bingyi Qin, Zheng Wang, and Christopher Williams	
	“Stakeholder orientation and accounting conservatism: Evidence from state-level constituency statutes” with Suresh Radhakrishnan and Zheng Wang	
	“Bogging down investors: An unintended consequence of litigation risk” with Siwen Fu, Liandong Zhang, and Liu Zheng	
	“To tell or not to tell? Corporate tax aggressiveness and management voluntary effective tax rate forecasts” with Ying Mao and Zheng Wang	
	“Asset securitizations and stock price crash risk: Evidence from nonfinancial firms” with Yifan Jia, Jeong-Bon Kim, Ying Mao, and Zheng Wang	

“Labor unemployment risk, downward resource adjustment, and sticky cost behavior” with Mark Anderson and Jeong-Bon Kim

RESEARCH GRANTS	<p>SSHRC Insight Grant, 2024 – 2028, principal investigator, C\$85,821 (2024)</p> <p>Canadian Utilities Faculty Fellowship (internal), 2024 – 2025, principal investigator, C\$15,000 (2023)</p> <p>SSHRC General Research Fund (internal), 2023 – 2025, principal investigator, C\$10,000 (2023)</p> <p>China Institute Travel Grant (internal), 2023 – 2025, principal investigator, C\$2,000 (2023)</p> <p>General Research Fund of Hong Kong Research Grants Council, 2024 – 2026, co-investigator, HK\$431,292 (2023)</p> <p>General Research Fund of Hong Kong Research Grants Council, 2023 – 2025, co-investigator, HK\$290,663 (2022)</p> <p>The Edmonton Journal Fellowship (internal), 2022 – 2023, principal investigator, C\$15,000 (2021)</p> <p>General Research Fund of Hong Kong Research Grants Council, 2021 – 2023, co-investigator, HK\$242,000 (2020)</p> <p>SSHRC Insight Development Grant, 2019 – 2021, principal investigator, C\$54,670 (2019)</p> <p>Canadian Utilities Faculty Fellowship (internal), 2019 – 2020, principal investigator, C\$15,000 (2018)</p> <p>Early Career Scheme of Hong Kong Research Grants Council, 2019 – 2021, collaborator, HK\$318,518 (2018)</p> <p>SSHRC Bridge Funding (internal), 2018 – 2019, principal investigator, C\$5,000 (2018)</p> <p>CAAA Research Grant, 2018 – 2019, principal investigator, C\$6,667 (2017)</p>
TEACHING	<p>University of Alberta</p> <ul style="list-style-type: none"> • ACCTG322 Introduction to Accounting for Management Decision Making – Course coordinator (2020 – Present) <p>City University of Hong Kong</p> <ul style="list-style-type: none"> • CB2100 Introduction to Financial Accounting (f/k/a CB2100 Accounting I) • CB2101 Introduction to Managerial Accounting (f/k/a AC2101 Accounting II)
WORKSHOP PRESENTATIONS	<p>2024: City University of Hong Kong (scheduled); Hong Kong Baptist University (scheduled)</p> <p>2023: University of Science and Technology of China (Hefei)</p> <p>2022 (virtual): Harbin Institute of Technology (Shenzhen); Jinan University (Guangzhou)</p> <p>2021 (virtual): MacEwan University</p> <p>2019: Beijing International Studies University; Brock University; City University of Hong Kong; Syracuse University</p> <p>2018: Central University of Finance and Economics (Beijing); University of Waterloo</p> <p>2017: Deakin University (twice); University of Calgary; Wilfrid Laurier University</p> <p>2015: Hong Kong Baptist University; University of Alberta</p> <p>2014: City University of Hong Kong (twice)</p>
CONFERENCE PRESENTATIONS	<p>2019 CAAA Annual Conference, Ottawa, ON</p> <p>2018 AAA Annual Meeting, Washington, DC</p> <p>2018 CAAA Annual Conference, Calgary, AB</p> <p>2017 University of Alberta Accounting Research Conference, Banff, AB</p> <p>2015 AAA Annual Meeting, Chicago, IL</p> <p>2015 CAAA Annual Conference, Toronto, ON</p> <p>2014 Accounting PhD Rookie Recruiting and Research Camp, Miami, FL</p> <p>2014 AAA Annual Meeting, Atlanta, GA (two papers)</p> <p>2014 AFAANZ Annual Conference, Auckland, New Zealand</p> <p>2014 CAAA Annual Conference, Edmonton, AB (two papers)</p>

CONFERENCE DISCUSSIONS	<p>2023 <i>Managerial Auditing Journal</i> International Conference, Nanjing, China</p> <p>2023 CAAA Annual Conference, Quebec City, QC</p> <p>2023 McGill Accounting Research Conference, Montreal, QC</p> <p>2022 Conference on Financial Economics and Accounting, Atlanta, GA</p> <p>2020 AAA FARS Midyear Meeting, Nashville, TN</p> <p>2019 AAA Annual Meeting, San Francisco, CA</p> <p>2019 MIT Asia Conference in Accounting, Hong Kong SAR</p> <p>2019 Dragon-Horse Accounting and Finance International Symposium, Beijing, China</p> <p>2019 CAAA Annual Conference, Ottawa, ON</p> <p>2018 MIT Asia Conference in Accounting, Hong Kong SAR</p> <p>2018 CAAA Annual Conference, Calgary, AB</p> <p>2016 AAA Annual Meeting, New York, NY</p> <p>2015 AAA Annual Meeting, Chicago, IL</p> <p>2014 AFAANZ Annual Conference, Auckland, New Zealand</p> <p>2014 CAAA Annual Conference, Edmonton, AB (two papers)</p>
CONFERENCE PARTICIPATION	<p>Minnesota Empirical Accounting Conference, 2024</p> <p><i>Contemporary Accounting Research</i> Conference, 2014, 2015, 2018, 2020 – 2023</p> <p>CAAA Annual Conference, 2014 – 2023</p> <p>McGill Accounting Research Conference, 2021, 2023</p> <p>Rotman Accounting Research Conference, 2023</p> <p>Tulane University Mini-Accounting Research Conference, 2023</p> <p>MIT Asia Conference in Accounting, 2014, 2016 – 2019, 2021 – 2023</p> <p>CAPANA Annual Research Conference, 2013, 2014, 2016 – 2019, 2021 – 2023</p> <p>University of Alberta Accounting Research Conference, 2015 – 2019, 2023</p> <p><i>Managerial Auditing Journal</i> International Conference, 2023</p> <p>Accounting PhD Rookie Recruiting and Research Camp, 2014, 2017, 2020, 2022, 2023</p> <p>Conference on Financial Economics and Accounting, 2022</p> <p><i>Review of Accounting Studies</i> Conference, 2021</p> <p>AAA FARS Midyear Meeting, 2016, 2018 – 2020</p> <p>Singapore Management University Accounting Symposium, 2013, 2020</p> <p>Political Economy of Finance Conference, 2020</p> <p>AAA Annual Meeting, 2014 – 2016, 2018, 2019</p> <p>Dragon-Horse Accounting and Finance International Symposium, 2019</p> <p>AFAANZ Annual Conference, 2014</p> <p>International Conference of <i>Journal of International Accounting Research</i>, 2014</p> <p>HKUST Accounting Research Symposium, 2013</p> <p><i>Journal of Contemporary Accounting and Economics</i> Annual Symposium, 2011</p>
DOCTORAL STUDENT MENTORING	<p>University of Alberta</p> <ul style="list-style-type: none"> • Supervisor <ul style="list-style-type: none"> – Qi An (current PhD student) – Xin Yang (current PhD student) • Supervisory committee member (year of graduation; initial placement) <ul style="list-style-type: none"> – Weisu Yu (current finance PhD student) – Dan Gong (2019; Brock University) • Thesis examiner (year of thesis defense; area) <ul style="list-style-type: none"> – Chong Meng (2020; Finance) • Proposal defense committee member (year of proposal defense; area) <ul style="list-style-type: none"> – Ailin Chen (2023; Finance) – Weisu Yu (2022; Finance) – Yusuke Tsujimoto (2020; Finance) – Sarin John (2019; Accounting) – Chong Meng (2017; Finance)

UNIVERSITY
SERVICES

University of Alberta

- Accounting research workshop coordinator (2019 – Present)
- Financial data tapes committee (2018 – Present)
- Accounting faculty recruiting committee (2017/18, 2022/23, 2023/24)
- Finance faculty recruiting committee (2023/24)

PROFESSIONAL
SERVICES AND
AFFILIATIONS

Associate Editor

- *Managerial Auditing Journal* (since December 2022)

Editorial board member

- *Corporate Governance: An International Review* (since February 2021)
- *Managerial Auditing Journal* (April 2021–November 2022; de-facto Associate Editor)

Ad hoc referee

- Journals:
 - *Abacus*
 - *Accounting Perspectives*
 - *Asia-Pacific Journal of Accounting and Economics* (multiple times)
 - *Asia-Pacific Journal of Financial Studies* (multiple times)
 - *Asian Review of Accounting*
 - *British Accounting Review*
 - *China Finance Review International*
 - *Contemporary Accounting Research* (multiple times)
 - *Corporate Governance: An International Review* (multiple times)
 - *Economic Modelling*
 - *Economics and Business Letters*
 - *Emerging Markets Finance and Trade*
 - *European Accounting Review* (twice)
 - *European Financial Management* (twice)
 - *European Journal of Finance*
 - *Finance Research Letters*
 - *International Journal of Accounting*
 - *International Journal of Accounting, Auditing and Performance Evaluation* (twice)
 - *Investment Analysts Journal*
 - *Journal of Accounting, Auditing and Finance* (multiple times)
 - *Journal of Accounting and Public Policy*
 - *Journal of Behavioral and Experimental Finance*
 - *Journal of Business Ethics* (multiple times)
 - *Journal of Business Research*
 - *Journal of Contemporary Accounting and Economics* (multiple times)
 - *Journal of Financial and Quantitative Analysis*
 - *Journal of Financial Research*
 - *Journal of International Financial Management and Accounting* (multiple times)
 - *Managerial Auditing Journal* (multiple times)
 - *North American Journal of Economics and Finance*
 - *Production and Operations Management*
- Conferences:
 - FARS Midyear Meeting (2016, 2018, 2020, 2021, 2023)
 - AAA Annual Meeting (2014 – 2019, 2023, 2024)
 - CAAA Annual Conference (2014, 2015, 2017, 2019, 2023)
 - Hawaii Accounting Research Conference (2021)

- Grants:
 - SSHRC Insight Grant (2020, 2021, 2023)
 - CAAA Research Grant (2020)

External reviewer for reappointment, tenure, or promotion

- 2023: University of Colorado Denver; University of North Florida

Conference scientific committee member

- 2020 CAAA Annual Conference (virtual conference)

Conference session moderator

- 2023 *Managerial Auditing Journal* International Conference, Nanjing, China
- 2023 CAAA Annual Conference, Quebec City, QC
- 2021 CAAA Annual Conference (virtual conference)
- 2020 AAA FARS Midyear Meeting, Nashville, TN
- 2019 AAA Annual Meeting, San Francisco, CA (two sessions)
- 2015 AAA Annual Meeting, Chicago, IL

Membership

- American Accounting Association (AAA)
- Canadian Academic Accounting Association (CAAA)
- Northern Finance Association (NFA)
- Chinese Accounting Professors' Association of North America (CAPANA)
- Association of Chartered Certified Accountants (ACCA) (Affiliate)

AWARDS AND HONORS

AAA FARS Excellence in Reviewing Award (2019)
 College of Business PhD Student Teaching Excellence Award, City University of Hong Kong (2015)
 Postgraduate Studentship, City University of Hong Kong (2010 – 2014)
 Top Affiliate Award, ACCA Hong Kong (2013)
 Top Score Winner in Paper P5 (*Advanced Performance Management*), ACCA Hong Kong (2013)
 Research Tuition Scholarship, City University of Hong Kong (2012)
 ACCA Scholarship (2009, 2010)
 Outstanding Academic Achievement Award, School of Accounting and Finance, Hong Kong Polytechnic University (2009, 2010)
 Hong Kong Government Scholarship (2009)
 Hong Kong Securities Institute Scholarship (2009)
 Scholarship in Economics, Hong Kong Polytechnic University (2008)