

# Patricia (Trish) Stringer, MFin (Mgmt), CPA, CMA, CA

trish.stringer@ualberta.ca

---

## *Education*

- 2014                    **Master of Financial Management - MFin (Mgmt), University of Alberta**
- 1997                    **CA, Institute of Chartered Accountants of Alberta**
- 1994                    **CMA, Certified Management Accountants of Alberta**
- 1992                    **BMath, University of Waterloo, Waterloo, Ontario**  
*Bachelor of Mathematics, Chartered Accountancy, Information Systems, Co-op*

## *Work Experience*

- Jan 09 to present*    **University of Alberta, Alberta School of Business, Edmonton, Alberta**  
*Full Executive Professor*
- Provide accounting instruction to undergraduate and masters level students.
  - Develop materials to be used inside and outside of class.
  - Hire and supervise teaching assistants necessary to assist in completion of proctoring, marking, tutorial centre hosting, and course managing. Usually over 30 students per term.
  - Hire and supervise six (6) seminar leaders (usually CPAs working in industry or a CA firm) for the ACCTG 311 course. Prepare and provide all materials required by the leaders.
  - Courses taught include: Introduction to Accounting (ACCTG 300), Introduction to Accounting (ACCTG 311), Introduction to Accounting for Management Decision Making (ACCTG 322), Financial Reporting for Managers and Analysts (ACCTG 412), Intermediate Financial Accounting I (ACCTG 414), Intermediate Management Accounting (ACCTG 424), Management Control Systems (ACCTG 426), Corporate Taxation (ACCTG 468), Assurance on Financial Information (ACCTG 456), Accounting for Natural Resources, Energy and the Environment (ACCTG 463), and Internal Decision Making (ACCTG 523).
  - Achieved above average student ratings in courses taught.
- Oct 05 to present*    **Your Assistant Inc, Edmonton, Alberta**  
*General Manager*
- Controller outsourcing
    - weekly and monthly management support and staff supervision
    - financial statement preparation for management and other users
    - monthly processes including; bank reconciliations, subledger review, completion of CRA and WCB filings, variance analysis, and internal report preparation.
    - Presentation of reports to board of directors (as required).
  - Prior management of over 200 annual compliance reviews for the Electronic Stewardship Association of British Columbia (ESABC), the Saskatchewan Waste Electronic Equipment Program (SWEEP), Atlantic Canada Electronics Stewardship (ACES), the Product Care Association (PCA), Ontario Electronics Stewardship (OES) and Stewardship Ontario Municipal Hazardous or Special Waste Program (SO MHSW) including supervision of 4 full-time reviewers in BC, ON and SK who prepare reviews.
  - Cash Manager projects including cash flow projections, calculate, monitor, and reconciliation of line of credit borrowing, cheque release management
  - Internal controls and process review, documentation, recommendations and training

- Oct 05 to present* **Your Assistant Inc**, continued
- Implementation of accounting and consulting projects
  - Information technology design and implementation projects
  - Simply Accounting (Sage 50) and Quickbooks operations
    - set-up of accounting systems and troubleshooting
  - Instructor (2005 – 2011)
    - Microsoft Office 2003 products through the Edmonton Mennonite Centre for Newcomers
    - CMA Accelerated Program through CMA Alberta
- Jan 16 to April 16* **University of Lethbridge**, Edmonton, Alberta  
*Contract Lecturer*
- Instructor for Intermediate Accounting II (MGT 3101)
- Dec 00 to Sep 05* **BearingPoint (KPMG Consulting)**, Edmonton, Alberta  
*Senior Consultant*
- *Controller role at client site engagements included:*
    - Alberta Used Oil Management Association (AUOMA),
    - British Columbia Used Oil Management Association (BCUOMA)
    - La Société de gestion des huiles usagées (SOGHU)
    - Tire Recycling Management Association (TRMA)
    - supervision of six accounting and administration staff
    - receipts and disbursements of up to \$15 million per annum, per Association
    - co-ordination of Association annual audits of “members”
    - compliance and audit management of collectors and processors
    - monthly, quarterly and annual financial statement preparation
    - Board presentations and preparation of statistical / metric reporting
    - annual financial statement preparation, budgeting and business plan development
    - development, review and documentation of internal processes and procedures
    - process development and documentation, attendance and presentation, annual budgeting
    - monthly adjusting entries, staff supervision of staff, auditor liaison
  - Softwood lumber countervailing duty investigation
    - survey development, financial and numerical data collection, data analysis and government reporting
- Feb 94 to Dec 99* **KPMG**, Edmonton, Alberta  
*Manager* *Sep 97 to Dec 99*  
*Senior Accountant* *Sep 94 to Aug 97,*  
*Staff Accountant* *Feb 94 to Sep 94*
- May 91 to Jul 91* **Student Work Abroad Program**, London, England
- Computer Skills**
- *Excel Expert, Word Expert, Outlook, Powerpoint, and OneNote*
  - *Simply Accounting (Sage 50), Quicken, Quickbooks, Quicktax, Taxprep*
  - *Caseware, Caseview, JD Edwards, Navision, Camtasia*
- Teaching Awards** *Interdepartmental Science Student’s Society, Excellence of Teaching Award, 2019*  
*Business Students’ Association MacKenzie Award (Sessional), 2019*  
*CPAEF Teaching Award, 2017*  
*Business Students’ Association MacKenzie Award (Sessional), 2013*  
*CAEF Teaching Award, 2011*